

Athens, 29 March 2013

## FY 2012 RESULTS

To the amount of  $\notin$  46.84 mn reached the after-tax profits of EYDAP S.A. in 2012, increased by 79.23% compared to  $\notin$  26.14 mn in 2011. During the same year, after tax profits for the Group amounted to  $\notin$  46.75 mn compared to  $\notin$  26.05 mn in 2011 (increased by 79.47%). The Company's pre-tax profits amounted to  $\notin$  62.01 mn and the Group's to  $\notin$  61.91 mn from  $\notin$  35.58 mn and  $\notin$  35.49 mn respectively in 2011 (increased by 74.28% for the Company and by 74.44% for the Group).

The turnover in 2012 reached at  $\in$  353.34 mn from  $\in$  358.55 m in 2011, decreased by 1.46%. This decrease resulted both from a drop of  $\in$  1.58 mn in the revenue from water supply and related works and from the corresponding decrease in revenues from sewer services by  $\in$  1.67 mn.

The cost of sales in 2012 for the Company and the Group decreased by  $\notin$  10.01 mn  $\notin$  (-4.61%) and amounted to  $\notin$  207.16 mn from  $\notin$  217.17 mn in 2011, while gross profit amounted to  $\notin$  146.19 mn from  $\notin$  141.39 mn, in 2011.

The Board of Directors decided to declare in the  $31^{st}$  General Shareholders Meeting, scheduled for the  $28^{th}$  of June 2013, a dividend of  $\notin 0.15$  per share in relation to  $\notin 0.17$  in 2011.